

UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS (SAN ANTONIO)

In re:	TXCO RESOURCES, INC.	Case No. 09-51807
Debtor.		Chapter 11

NOTICE OF TRANSFER OF CLAIM (APPEARING IN THE DEBTOR'S SCHEDULES) PURSUANT  
TO F.R.B.P. 3001(E)(1) or (3)

To: (Transferor)

Lee Wayne Corporation  
5140 Payshere Circle  
Chicago, IL 60674

Your claim, in the amount of \$1,490.00 has been transferred, unless previously expunged by court order to:

Riverside Claims LLC  
Post Office Box 626  
Planetarium Station  
New York, NY 10024-0540

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE YOU MUST FILE A WRITTEN OBJECTION WITH:

UNITED STATES BANKRUPTCY COURTS  
WESTERN DISTRICT OF TEXAS  
615 EAST HOUSTON ST.  
SUITE 137  
SAN ANTONIO, TX 78205

-- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree

Refer to Internal Control No. \_\_\_\_\_ in your objection.

If you file an objection, a hearing will be scheduled.

IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

CLERK

FOR CLERK USE ONLY: THIS NOTICE WAS MAILED TO THE FIRST NAMED PARTY BY FIRST CLASS MAIL, POSTAGE PAID ON \_\_\_\_\_, 2009.

INTERNAL CONTROL NO. \_\_\_\_\_

Claims Agent Noticed: (Name of Outside Agent) \_\_\_\_\_

Copy to Transferee: \_\_\_\_\_

Deputy Clerk

EVIDENCE OF TRANSFER OF CLAIM

Lee Wayne Corporation, a \_\_\_\_\_ corporation, for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto Riverside Claims LLC, with a mailing address of PO Box 626, Planetarium Station, New York, New York 10024, its successors and assigns ("Assignee") all rights, title and interest in and to the claims of Assignor in the aggregate amount of \$1,490.70 [as stated in the Proof of Claim/ Debtor's Schedules] against TXCO Resources Inc. (the "Claim") in the United States Bankruptcy Court for the Western District of Texas (San Antonio) Case No. 09-51807 or any other court with jurisdiction.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and the Assignee herein as the valid owner of the Claim. All references in this document to dollar amounts shall be deemed to be expressed in U.S. Dollars, unless specifically notated otherwise and initialed by Assignee.

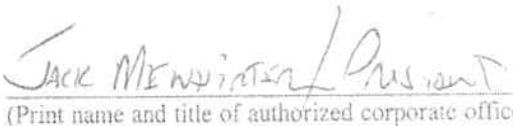
IN WITNESS WHEREOF, dated the 11 day of December 2009.

WITNESS:

  
(Signature)

Pamela Martinez  
Accts. Recivable team leader  
(Print name and title of witness)

By:   
(Signature of authorized corporate officer)

  
(Print name and title of authorized corporate officer)

815 - 548 - 9000  
(Telephone number of corporate officer)